



WINNERS AND FINALISTS

The **WINNERS** of the 12th Annual M&A Advisor Awards are as follows:

1. Special Recognition Award

2013 Lifetime Achievement Award

David Bonderman, Founding Partner, TPG Capital

Richard D. Parsons, Senior Advisor, Providence Equity Partners LLC

2013 Leadership Award

Jeff Drazan, Managing Partner, Bertram Capital

John Ferrara, Founder & President

Selig Sacks, Partner, Co-Chair, International Practice, Foley and Lardner LLP

Leonard M. Tannenbaum, Chief Executive Officer, Fifth Street Management LLC

The M&A Advisor Hall of Fame

Corinne Ball, Co-Head, Business Restructuring & Reorganization Practice, Jones Day

Rodger Krouse, Co-CEO, Sun Capital Partners

Marc J. Leder, Co-CEO, Sun Capital Partners

Mark Zeffiro, Chief Financial Officer, TriMas

William C. Repko, Senior Advisor and Co-Founder of Restructuring and Debt Advisory Group, Evercore Partners

René-Pierre Azria, President & CEO, Tegriss Advisors

Patricia Menendez-Cambo, Chair-Global Practice Group, Greenberg Traurig

David Bonderman, Founding Partner, TPG Capital

Richard D. Parsons, Senior Advisor, Providence Equity Partners LLC

Jeff Drazan, Managing Partner, Bertram Capital

John Ferrara, Founder & President

Selig Sacks, Partner, Co-Chair, International Practice, Foley and Lardner LLP

Leonard M. Tannenbaum, Chief Executive Officer, Fifth Street Management LLC

2. M&A DEAL OF THE YEAR

M&A Deal of the Year (Over \$1 Billion)

WINNER

Section 363 bankruptcy sale of Residential Capital, LLC substantially all operating and mortgage assets

Morrison & Foerster LLP
Brown Rudnick LLP
Centerview Partners
FTI Consulting
Mayer Brown LLP
Morrison Cohen LLP
Munger, Tolles & Olson LLP
ResCap
Sidley Austin LLP

FINALISTS

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.
Bank Consortium
Credit Suisse (USA) Inc.
Davis Henderson
Deloitte
Harland Clarke Corporation
Intralinks
KPMG
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Stikeman Elliott LLP

Acquisition of a 40% interest in Pioneer Natural Resources Company by Sinochem Petroleum USA LLC

Mayer Brown LLP
Pioneer Natural Resources Co.
Sinochem Petroleum USA LLC
Tudor, Pickering, Holt & Co.
Vinson & Elkins

Acquisition of Albertsons, Acme, Jewel-Osco, Shaw's and related Osco and Sav-on in-store pharmacies by Cerberus Capital Management

Schulte Roth & Zabel LLP
Barclays plc
Cerberus Capital Management LP
Davis Polk & Wardwell LLP
Fried, Frank, Harris, Shriver & Jacobson LLP
Goldman, Sachs & Co.
Greenhill & Co.
Kimco Realty Corp.
Klaff Realty LP
Lazard
Lubert-Adler Partners LP
Schottenstein Realty Co.
SUPERVALU INC.
Wachtell, Lipton, Rosen & Katz

Acquisition of hybris by SAP

Seward & Kissel
Bentley Associates
Credit Suisse
Deutsche Bank
HGGC
hybris AG
Jones Day
SAP
Wilson Sonsini

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel

Morrison & Foerster LLP
Shearman & Sterling, LLP
Bank of America Merrill Lynch
Bank of Tokyo-Mitsubishi UFJ Ltd.
Deutsche Bank Ltd.
Goldman Sachs
Mizuho Corporate Bank Ltd.
Mizuho Securities Co. Ltd.
Raine
Skadden, Arps, Slate, Meagher & Flom LLP
SoftBank
Sprint Nextel Corp.
Sumitomo Mitsui Banking Corp.
UBS Investment Bank

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP
Boies, Schiller & Flexner LLP
FOX Sports Media Group
Hogan Lovells
Jenner & Block
News Corporation
PwC
Skadden, Arps, Slate, Meagher & Flom LLP
Yankee Global Enterprises LLC

Acquisition of Pfizer's infant nutrition business by Nestlé

Mayer Brown LLP
Nestlé
Pfizer
Rothschild
Skadden, Arps, Slate, Meagher & Flom LLP

M&A Deal of the Year (Over \$500mm to \$1 Billion)

WINNER

Acquisition of Stock Building Supply by The Gores Group

The Gores Group
Bank of America
Barclays
Hunton & Williams
Merrill
PwC
Skadden Arps Slate Meagher & Flom
UBS
Wells Fargo
Wolseley plc

FINALISTS

Acquisition of BrightPoint by Ingram Micro	The Blackstone Group Blank Rome BrightPoint Davis Polk & Wardwell Ingram Micro Morgan Stanley
\$759 million acquisition and back-end merger of Cascade Corporation (CASC) by TICO	White& Case LLP
Sale of Mold-Masters Limited to Milacron LLC	Robert W. Baird & Co 3i Mold-Masters
Acquisition of Wave Broadband by Oak Hill Capital Partners and GI Partners	Waller Capital Partners, LLC Dow Lohnes Merrill Data Site RBC Capital Markets
Acquisition of Skippy Peanut Butter by Hormel Food	Faegre Baker Daniels LLP Barclays Cravath, Swaine & Moore LLP Hormel Foods Corporation Lazard Freres & Co. LLC Merrill Corporation PwC Unilever, united states
Sale of Actient Pharmaceuticals to Auxilium Pharmaceuticals	GTCR Auxilium Pharmaceuticals GE Jefferies Kirkland & Ellis LEK Morgan Stanley PwC
Acquisition of PPC Broadband by Belden	Raymond James Baker & McKenzie Belden Inc. Ernst & Young LLP John Mezzalingua Associates Lewis, Rice & Fingersh Merrill DataSite PPC

M&A Deal of the Year (Over \$200mm to \$500mm)

WINNER

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc. Greenberg Traurig

FINALISTS

Sale of RepconStrickland, Inc. to EMCOR Group, Inc. (NYSE:EME) Harris Williams & Co.
ArLight Capital Partners LLC
EMCOR Inc.
J.P. Morgan Securities LLC
Ropes & Gray LLP

Acquisition of Thomson Reuters Investor Relations, Public Relations and Multimedia Solutions Businesses by NASDAQ OMX FTI Consulting, Inc.
Bank of America Merrill Lynch
Barclays
Jones Day
NASDAQ OMX
Shearman & Sterling LLP
Thomson Reuters

Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTF) Capstone Partners LLC
DLA Piper
ecoATM
Grant Thornton
Morgan Stanley
Outerwall Inc.
Perkins Coie
PwC

Acquisition of AndersonBrecon by Packaging Coordinator, Inc., a majority-owned portfolio company of Frazier Healthcare Goodwin Procter LLP
Alvarez & Marsal
Amerisource Bergen Corporation
Deutsche Bank USA
Merrill DataSite
Morgan, Lewis & Bockius LLP
Packaging Coordinators, Inc.

Financial Restructuring of Orchard Supply Hardware

DLA Piper
Cortland Products
Dechert LLP
FTI Consulting, Inc.
Goldman, Sachs & Co.
Hunton & Williams LLP
Lowe's Home Improvement Stores
Moelis & Co. LLC
Orchard Supply Hardware Stores
Riemer & Braunstein
Wells Fargo
Zolfo Cooper

Acquisition of Digital Risk by Mphasis

Choate Hall & Stewart
Aventus Capital
Century Capital Partners
Digital Risk
Goodwin Procter
Katz, Teller, Brant & Hild
Mphasis
Portico Capital Securities

Acquisition of American Fast Freight by The Jordan Company

Raymond James & Associates, Inc.

M&A Deal of the Year (Over \$100mm to \$200mm)

WINNER

Sale of Wausau Paper Corp.'s ("Wausau") to Expera Specialty Solutions, LLC ("Expera Specialty Solutions")

Mesirow Financial
Ernst & Young LLP
KPS Capital Partners
Paul, Weiss, Rifkind, Wharton & Garrison
Ruder Ware
Wausau Paper Corp.

FINALISTS

Acquisition of Capital Vision Services, LLC (dba MyEyeDr) by Monitor Clipper Partners, LLC

Metronome Partners, LLC
Capital Vision Services, LLC (dba MyEyeDr)
Monitor Clipper Partners, LLC

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP
Agrifos Holdings Inc.
BMO Capital Markets
GE Capital
Imperial Capital
Latham & Watkins LLP
Macquarie Capital (USA) Inc.
PwC
Rentech Nitrogen Partners, L.P.

Sale of Hyatt Place Waikiki
Beach Hotel to Host Hotels &
Resorts

The Chartres Lodging Group
Bank of Hawaii
Host Hotels & Resorts
Kokua Hospitality
Latham & Watkins LLP
Paul Hastings

Acquisition of Kansas City Board
of Trade by CME Group Inc.

George K. Baum Capital Advisors, Inc.
CME Group Inc.
Husch Blackwell LLP
Kansas City Board of Trade
Merrill DataSite
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Acurian by
Pharmaceutical Product
Development, LLC (PPD)

Signal Hill
Acurian
Fesnak & Associates
Intralinks
Latham & Watkins, LLC
Morgan, Lewis & Bockius
PPD
PwC

Acquisition of MCV Broadband, a
portfolio company of Seaport
Capital by NTT Docomo

Waller Capital Partners, LLC
Calvo Fisher & Jacob
Goldman Sachs (Japan)
Intralinks
Kramer Levin Naftalis & Frankel

Sale of certain gravure printing
assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP
AGI Global Holdings Cooperatief (International)
Amcor Limited
Atlas AGI Holdings LLC (US)
Davies Ward Phillips & Vineberg LLP
PwC

M&A Deal of the Year (Over \$75mm to \$100mm)

WINNER

Acquisition of Dynapower
Company LLC by Pfingsten
Partners LLC

Jordan, Knauff & Company
BDO USA
Dynapower Company LLC
Hertz Schram PC
Magna Principals LLC
Paul Hastings LLP
Pfingsten Partners LLC

FINALISTS

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc.	BB&T Capital Markets IntraLinks Key Bank Legacy Supply Chain, Inc. McMillan LLP THL Credit Advisors LLC Verrill Dana LLP Vitran Corporation
Acquisition of Great Escape Theatres by Regal Entertainment Group	Berkery, Noyes & Co. LLC CFO Services Great Escape Theatres IntraLinks Regal Entertainment Group Taft Stettinius & Hollister LLP
Sale of Mitten, Inc. to Ply Gem (NYSE: PGEM)	BB&T Capital Markets Dechert LLP Ernst & Young LLP Graham Partners Intralinks KPMG, LLC Mitten Inc. Paul, Weiss, Rifkind, Wharton & Garrison LLP Ply Gem (NYSE: PGEM)
Restructuring of Clare Oaks	RBC Capital Markets Alvarez and Marsal Clare Oaks DLA Piper Duane Morris LLP MB Financial Bank; Sovereign Bank Mintz Levin Cohn Ferris Glovsky and Popeo PC Ungaretti & Harris Wells Fargo Bank, NA Ziegler Securities
Sale of North American Bus Industries Inc. to New Flyer Industries Inc.	Schulte Roth & Zabel BMO Capital Markets Corp. Cerberus Capital Management LP New Flyer Industries Inc. Torys LLP
Restructuring of WindsorMeade	RBC Capital Markets Deloitte DLA Piper McDermott Will & Emery McguireWoods LLP UMB Bank WindsorMeade

M&A Deal of the Year (Over \$50mm to \$75mm)

WINNER

Acquisition of Carmel Car and Limousine Service by a Large Strategic Provider of Transit Services

Branford Castle, Inc.
BDO Seidman, LLP
Boies, Schiller & Flexner LLP
Fifth Third Bank
Houlihan, Lokey, Howard & Zukin, Inc.
Intralinks, Inc.
Peninsula Capital Partners
Ronald Shapss Corporate Services, Inc.

FINALISTS

Acquisition of High Pressure Equipment Company by Wasserstein & Co.

Janney Montgomery Scott
AMR International
Audax Partners
Donnelley
Grant Thornton LLP
High Pressure Equipment Co.
Knox McLaughlin Gornall & Sennett, P.C.
Madison Capital
Skadden, Arps, Slate, Meagher & Flom LLP
Wasserstein & Co

Acquisition of Technical Innovation, LLC by MSouth Equity Partners

SunTrust Robinson Humphrey
Alston & Bird
Bain & Company
MSouth Equity Partners
Navigation Capital
New Canaan Funding
PwC
Regions Bank
RR Donnelley
Technical Innovation
Womble Carlyle Sandridge & Rice

Acquisition of Miner Holding Company by CI Capital Partners

TM Capital
Celerant Consulting
CI Capital
Ernst & Young
General Catalyst Partners
Jefferson Bank
Merrill Corp
Miner Holding Company
Paul Weiss
Prospect Capital
PwC
Strasburger Price Oppenheimer Blend
Total Fleet Solutions

Acquisition of Zephyr Associates, Inc. ("Zephyr") by Informa Investment Solutions ("IIS")

Financial Technology Partners
Informa
Zepher

Sale of Lipient Inc. to PAREXEL International Corporation

Schulte Roth & Zabel
Marlin Equity Partners LLC
PAREXEL International Corp.

Resolute Anesthesia and Pain Solutions, LLC formed by a Recapitalization Sponsored by Goldman Sachs & Co. ("Resolute")

Cross Keys Capital, LLC
Broad Anesthesia Associates, LLC
Broad Anesthesia Mgmt. Co.
Broad Midwest Anesthesia, LLC
Crowe Horwath, LLP
Epstein Becker & Green, P.C
FTI Consulting
Goldman Sachs & Co.
Greenberg Traurig, LLP
Horizon Advisors
Latham & Watkins, LLP
McDermott, Will & Emery LLP
Menkhaus & Moore, P.L.
Mid-Florida Anesthesia Associates, Inc.
Regions Bank
Rosen Seymour Shapps Marin & Co. LLP

Acquisition of Health Essentials by SV Life Sciences and Bessemer Venture Partners

The Courtney Group
SV Life Sciences
Bessemer Venture Partners
Goodwin Procter
PwC
R&C Healthcare Solutions
Health Essentials
Rutan & Tucker

M&A Deal of the Year (Over \$25mm to \$50mm)

WINNER

Acquisition of Dynamic Dental Partners by Huron Capital Partners

Huron Capital Partners
Alvarez & Marsal
Benesch Friedlander
Dynamic Dental Partners
Fifth Third Bank
Honigman Miller
Investor Group Services
KeyBanc Capital Markets
Marwood Group
Waller Lansden

FINALISTS

Acquisition of iParty Corp. by Party City Holdings Inc.

Raymond James
iParty Corp.
Party City Holdings Inc
Posternak, Blanstein & Lund LLP
Ropes & Gray

Acquisition of Hetsco by Global Power Equipment Group	St. Charles Capital Bartlit Beck Herman Palenchar & Scott LLP Ernst & Young Global Power Equipment Group Platte River Equity Thompson Hine TM Capital
Acquisition of Water Products, Inc. by HD Supply, Inc.	Generational Capital Markets, Inc. HD Supply King & Spalding Milam & Assoc. PrayWalker Water Products, Inc.
Sale of PLAYTIME to Geneva Glen Capital	Headwaters MB Geneva Glen Capital Karsh & Co Playtime Polsinelli
Growth Equity Investment in PizzaRev by Buffalo Wild Wings	GulfStar Group Buffalo Wild Wings GulfStar Group Kaplan, Strangis, Kaplan Monroe, Moxness & Berg PizzaRev
Acquisition of Retina Institute Management, Inc by Retina Institute Management, Inc. Employee Stock Ownership Trust	CSG Partners American Savings Bank ESOP Trust Law Offices of Robert E. Lesser, LLC Meyers Harrison & Pia LLC Morrison Cohen LLP Retina Institute Management, Inc.
Acquisition of Tenere Inc. via Special Purpose Vehicle affiliated with The Watermill Group	Goodwin Procter LLP Cole Taylor Greystone Strategies Ice Miller LLP Kahn, Litwin, Renza & Co. Medley Capital Phoenix Management Services SSG Capital The Watermill Group Western Reserve

M&A Deal of the Year (Between \$10mm and \$25mm)

WINNER

Acquisition and Majority
recapitalization of Invo
HealthCare Associates, Inc. by
Post Capital Partners

Capstone Partners LLC
Post Capital Partners
Crowe Horwath
Giordano, Halleran & Ciesla
Invo HealthCare Associates, Inc
Susque-hanna Bank
Winston & Strawn

FINALISTS

Sale of Trans National
Communications International,
Inc. to Blue Casa Telephone,
LLC

Phoenix Capital Resources
Bingham McCutchen, LLP
Blue Casa Telephone, LLC
Capstone Vrooms
Carl Marks
CohnReznick
Garrison Investment Group, L.P
HNB Capital, LLC
Miles & Stockbridge, PC
Phoenix Capital Resources
RBS Citizens Baml ,NA
The Staten Group
Trans National Communications International, Inc.

Acquisition of Stuart
Manufacturing, Inc. by DCX Chol
Enterprises, Inc.

Lake Pointe Partners, LLC
DCX Chol Enterprises, Inc
Fifth Third Bank
Stuart Manufacturing, Inc.

Acquisition of Tricore, Inc. by
High Road Capital Partners'
portfolio company, Dowden
Medical Communications Group
(DMCG)

Capstone Partners LLC
Ballard Spahr
Fifth-Third Bank
Grant Thornton LLP
High Road Capital Partners
Merrill Datasite
Thompson Hine LLP
Tricore, Inc.
Wilkin & Guttenplan, P.C.

Acquisition of Saffer Plastics,
Inc. by Priority Plastics, Inc.

Capstone Partners LLC
BMC Smartroom
Engel & Reiman pc
Husch Blackwell LLP
Lopata, Flegel & Company
Marrs, Sevier & Company
Priority Plastics, Inc.
SAFFER Products, Inc.

Acquisition of Andrew & Everett
/ Ry-Con Specialty Foods by
PANOS Brands LLC / High Road
Capital Partners

CSG Partners
Andrew & Everett
High Road Capital Partners
Jones Day LLP
PANOS Brands
Rhoads – Sinon LLP
Ry-Con Specialty Foods

Sale of Rokkan Media LLC to
Publicis Groupe

DeSilva & Phillips LLC
Frankfurt Kurnit Klein & Selz PC
Publicis Groupe S.A.
Rokkan Media LLC

Sale of Cylex Inc. to ViraCor-IBT
Laboratories, Inc.

Cooley LLP
SSG Capital Advisors, LLC
Ashby & Geddes, PA
Cylex, Inc.
Edwards Wildman Palmer LLP
Hogan Lovells
Viracor-IBT Laboratories

3. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate/Strategic Acquisition of the Year (Over \$1 Billion)

WINNER

Acquisition of hybris by SAP

Seward & Kissel
Bentley Associates
Credit Suisse
Deutsche Bank
HGGC
hybris AG
Jones Day
SAP
Wilson Sonsini

FINALISTS

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group

Schulte Roth & Zabel LLP
Cerberus Capital Management LP
Citigroup Inc.
Credit Suisse Group
Debevoise & Plimpton LLP
Sidley Austin LLP
Starwood Capital Group Global LLC
Starwood Property Trust Inc.
Sullivan & Cromwell LLP

\$1.5 billion acquisition of CH Energy Group Inc. by Fortis Inc.

White & Case LLP

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.
Bank Consortium
Credit Suisse (USA) Inc.
Davis Henderson
Deloitte
Harland Clarke Corporation
Intralinks
KPMG
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Stikeman Elliott LLP

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP
Boies, Schiller & Flexner LLP
FOX Sports Media Group
Hogan Lovells
Jenner & Block
News Corporation
PwC
Skadden, Arps, Slate, Meagher & Flom LLP
Yankee Global Enterprises LLC

Acquisition of West Penn Allegheny Health System by Highmark

Grant Thornton LLP
Buchanan Ingersoll & Rooney, PC
DLA Piper
Hammond Hanlon Camp LLC
Highmark Inc.
Houlihan Lokey
West Penn Allegheny Health system

Acquisition of Pfizer's infant nutrition business by Nestlé

Mayer Brown LLP
Nestlé
Pfizer
Rothschild
Skadden, Arps, Slate, Meagher & Flom LLP

Corporate/Strategic Acquisition of the Year (Over \$250mm to \$1 Billion)

WINNER

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc.

Greenberg Traurig

FINALISTS

Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTF)

Capstone Partners LLC
DLA Piper
ecoATM
Grant Thornton
Morgan Stanley
Outerwall Inc.
Perkins Coie
PwC

Acquisition of Thomson Reuters Investor Relations, Public Relations and Multimedia Solutions Businesses by NASDAQ OMX

FTI Consulting, Inc.
Bank of America Merrill Lynch
Barclays
Jones Day
NASDAQ OMX
Shearman & Sterling LLP
Thomson Reuters

Acquisition of Wave Broadband by Oak Hill Capital Partners and GI Partners

Waller Capital Partners, LLC
Dow Lohnes
Merrill Data Site
RBC Capital Markets

Acquisition of stake in Nephila Capital by KKR
Seward & Kissel, LLP
Clifford Chance LLP
Conyers Dill & Pearman
Evercore
Gleacher
KKR
Man Group
Nephila Capital
Simpson Thacher & Bartlett LLP

Acquisition of CyOptics by Avago
Raymond James
Avago Technologies
Latham & Watkins LLP

Acquisition of PPC Broadband by Belden
Raymond James
Baker & McKenzie
Belden Inc.
Ernst & Young LLP
John Mezzalingua Associates
Lewis, Rice & Fingersh
Merrill DataSite
PPC

Acquisition of Coperion Capital GmbH by Hillenbrand
P&M Corporate Finance
DC Advisory
Deutsche Betaili-gungs AG
Ernst & Young LLP
Helbling Business Advisors
Hillenbrand, Inc.
Intralinks
JP Morgan
Linklaters
Skadden, Arps, Slate, Meagher & Flom LLP

Corporate/Strategic Acquisition of the Year (Over \$50mm to \$250mm)

WINNER

Acquisition of SOS Staffing, Inc. by Elwood Staffing
Hire Calling Holding Company
Bank of the West
Blue & Co., LLC
CHILDS Advisory Partners
Crowe Horwath
Dunn Carney
Elwood Staffing
Firmex
Ice Miller
KPMG
Lockton Companies, LLC
PNC Bank

FINALISTS

Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo	Waller Capital Partners, LLC Calvo Fisher & Jacob Goldman Sachs (Japan) Intralinks Kramer Levin Naftalis & Frankel
Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners	Seward & Kissel, LLP Agrifos Holdings Inc. BMO Capital Markets GE Capital Imperial Capital Latham & Watkins LLP Macquarie Capital (USA) Inc. PwC Rentech Nitrogen Partners, L.P.
Sale of certain gravure printing assets by ASG to Amcor Limited	Pillsbury Winthrop Shaw Pittman LLP AGI Global Holdings Cooperatief (International) Amcor Limited Atlas AGI Holdings LLC (US) Davies Ward Phillips & Vineberg LLP PwC
Sale of Venyu to EATEL	Madison Parker Capital Deerpath Capital Dickstein Shapiro Eatel Gladstone Investment Corporation JPMorgan Merrill P&N
Acquisition of Thomson Reuters Property Tax Services by Ryan, LLC	MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper Ryan LLC Thomson Reuters
Acquisition of Kansas City Board of Trade by CME Group Inc.	George K. Baum Capital Advisors, Inc. CME Group Inc. Husch Blackwell LLP Kansas City Board of Trade Merrill DataSite Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners	Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy

Acquisition of Aero Precision Industries by Greenwich AeroGroup

Janes Capital Partners
Aero Precision Industries
Berkley Capital
Comerica Bank
Dermond Holdings
Foley & Lardner
Greenwich AeroGroup
ICF SH&E
Merrill Corp
Pillsbury Winthrop

Corporate/Strategic Acquisition of the Year (Between \$10mm and \$50mm)

WINNER

Acquisition of ACT! and Saleslogix Assets from Sage Group PLC by Swiftpage

St Charles Capital
Accel-KKR
Bryan Cave
EKSH
KPMG
Moss Adams
Sage Group PLC
Silicon Valley Bank
Skadden, Arps, Slate, Meagher & Flom LLP
Swiftpage

FINALISTS

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC
BMC Smartroom
Engel & Reiman pc
Husch Blackwell LLP
Lopata, Flegel & Company
Marrs, Sevier & Company
Priority Plastics, Inc.
SAFFER Products, Inc.

Acquisition of Zateca Foods and Greeley Trading Company by Teasdale Quality Foods

JD Ford & Company
Kendall, Koenig & Oelsner PC
Teasdale Quality Foods

Acquisition of Mopec by Blackford Capital

Lambert, Edwards & Associates
Blackford Capital
Barnes & Thornburg
Comerica Bank
Crowe Horwath
Miller Canfield
Mopec
Northcreek Mezzanine Fund

Sale of Trans National
Communications International,
Inc. to Blue Casa Telephone,
LLC

Phoenix Capital Resources
Bingham McCutchen, LLP
Blue Casa Telephone, LLC
Capstone Vrooms
Carl Marks
CohnReznick
Garrison Investment Group, L.P
HNB Capital, LLC
Miles & Stockbridge, PC
Phoenix Capital Resources
RBS Citizens Bank, NA
The Staten Group
Trans National Communications International, Inc.

Acquisition of Stamp Farms

O'Keefe
Boersen Farms AG, LLC
VARIOUS
Varnum

Acquisition of Thermafiber by
Owens Corning (NYSE: OC)

BB&T Capital Markets
Altus Capital Partners
Centerfield Capital
Edwards Wildman Palmer LLP
Foley & Lardner LLP
Intralinks
Owens Corning (NYSE: OC)
Plante & Moran, PLLC
PwC
Thermafiber

Acquisition of Water Products,
Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.
HD Supply
King & Spalding
Milam & Assoc.
PrayWalker
Water Products, Inc.

4. CROSS-BORDER DEAL OF THE YEAR

Cross-Border Deal of the Year (Over \$500mm)

WINNER

Acquisition of the North American distribution business of Barnes Group, Inc. by MSC Industrial Direct

Curtis, Mallet-Prevost, Colt & Mosle LLP
Baker & McKenzie
Barnes Group Inc.
Ernst & Young
Goldman Sachs
Intralinks, Inc.
Jackson Lewis
JPMorgan Chase Bank, N.A
McDermott Will & Emery LLP
MSC Industrial Direct Co., Inc.
PwC
Robert W. Baird & Co. Incorporated
Tian Yuan Law Firm

FINALISTS

Acquisition of Coperion Capital GmbH by Hillenbrand

P&M Corporate Finance
DC Advisory
Deutsche Betaili-gungs AG
Ernst & Young LLP
Helbling Business Advisors
Hillenbrand, Inc.
Intralinks
JP Morgan
Linklaters
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Skippy Peanut Butter by Hormel Food

Faegre Baker Daniels LLP
Barclays
Cravath, Swaine & Moore LLP
Hormel Foods Corporation
Lazard Freres & Co. LLC
Merrill Corporation
PwC
Unilever, united states

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.
Bank Consortium
Credit Suisse (USA) Inc.
Davis Henderson
Deloitte
Harland Clarke Corporation
Intralinks
KPMG
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Stikeman Elliott LLP

\$1.5 billion acquisition of CH Energy Group Inc. by Fortis Inc.	White & Case LLP
Acquisition of hybris by SAP	Seward & Kissel Bentley Associates Credit Suisse Deutsche Bank HGGC hybris AG Jones Day SAP Wilson Sonsini
Acquisition of Pfizer's infant nutrition business by Nestlé	Mayer Brown LLP Nestlé Pfizer Rothschild Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel	Morrison & Foerster LLP Shearman & Sterling, LLP Bank of America Merrill Lynch Bank of Tokyo-Mitsubishi UFJ Ltd. Deutsche Bank Ltd. Goldman Sachs Mizuho Corporate Bank Ltd. Mizuho Securities Co. Ltd. Raine Skadden, Arps, Slate, Meagher & Flom LLP SoftBank Sprint Nextel Corp. Sumitomo Mitsui Banking Corp. UBS Investment Bank

Cross-Border Deal of the Year (UP TO \$500mm)

WINNER

Acquisition of stake in Nephila Capital by KKR	Seward & Kissel, LLP Clifford Chance LLP Conyers Dill & Pearman Evercore Gleacher KKR Man Group Nephila Capital Simpson Thacher & Bartlett LLP
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FINALISTS

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc.	Greenberg Traurig
Sale of certain gravure printing assets by ASG to Amcor Limited	Pillsbury Winthrop Shaw Pittman LLP AGI Global Holdings Cooperatief (International) Amcor Limited Atlas AGI Holdings LLC (US) Davies Ward Phillips & Vineberg LLP PwC
Acquisition of Brazil-based Macom Industria by Hoshizaki America	Redwood Capital Group, LLC Acos Macom Indústria e Comércio, Ltda Excelia Gestão e Negócios Habif Arogeti and Wynne LLP Hoshizaki America, Inc. Peixoto e Cury Advogados Veirano Advogados
Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc.	BB&T Capital Markets IntraLinks Key Bank Legacy Supply Chain, Inc. McMillan LLP THL Credit Advisors LLC Verrill Dana LLP Vitran Corporation
Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners	Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy
Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund	Redwood Capital Group Akin Group Baker Botts Baring Vostok Capital Partners Chase Mellen Law Office Dechert LLP Deloitte & Touche Karo Film KPMG Patton Media Group Russian Direct Investment Fund UFG Private Equity
Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo	Waller Capital Partners, LLC Calvo Fisher & Jacob Goldman Sachs (Japan) Intralinks Kramer Levin Naftalis & Frankel

5. RESTRUCTURING DEAL OF THE YEAR

Restructuring Deal of the Year (Over \$100mm)

WINNER

Restructuring of Conexant Systems, Inc.

The Blackstone Group
Akin Gump
Alvarez and Marsal
August Capital
Conexant Systems, Inc
Golden Gate Capital
Kirkland & Ellis LLP
Soros Fund Management

FINALISTS

Restructuring of Residential Capital LLC ("ResCap")

Centerview Partners LLC
Barclays
Berkshire Hathaway
Clifford Chance
FGIC
FTI Consulting
Kramer Levin
Marc Puntus
Morrison & Foerster
Ocwen Financial
Residential Capital LLC
Walter Investment Mgmt

Restructuring of the Mashantucket Pequot Tribal Nation (Foxwoods Resort Casino)

Miller Buckfire & Co.
Weil, Gotshal & Manges LLP

Chapter 11 Reorganization of Ahern Rentals

DLA Piper
Ahern Rentals
Bank of America
Bracewell & Giuliani
Covington & Burling LLP
CRG Partners Group, LLC
Del Mar Asset Management, LP
FTI Consulting, Inc.
GE
Goldman Sachs Asset Management
Gordon Silver
Incline, LLC
Kaye Scholer
Liberty Harbor
Milbank, Tweed, Hadley & McCloy LLP
Nomura Corporate Research and Asset Management Inc
Oppenheimer & Co.
Piercy Bowler Taylor & Kern
Platinum Equity
Stoel Rives LLP
The Seaport Group
Wells Fargo
Willkie Farr & Gallagher LLP

Restructuring of Elyria Foundry	Gordian Group Akin Gump Cerberus Business Finance Finn Dixon and Herling Schulte Roth Taft Stettinius & Hollister Wayzata Investment Partners
Sale of Indiana Grand Casino and Indiana Downs Racetrack	Greenberg Traurig Centaur Holdings, LLC Indiana Downs Capital Corp. Indianapolis Downs, LLC Lazard Freres & Co. LLC Richards, Kibbe & Orb LLP
Restructuring of Stock Building Supply by The Gores Group	The Gores Group Bank of America Barclays Hunton & Williams Merrill PwC Skadden Arps Slate Meagher & Flom UBS Wells Fargo Wolseley plc

Restructuring Deal of the Year (UP TO \$100mm)

WINNER

Restructuring of Stamp Farms	O'Keefe Boersen Farms AG, LLC VARIOUS Varnum
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FINALISTS

Restructuring of American Suzuki Motor Corporation	Pachulski Stang Ziehl & Jones FTI Consulting, Inc. Imperial Capital Klee, Tuchin, Bogdanoff & Stern LLP Nelson Mullins Riley & Scarborough LLP
Restructuring of WindsorMeade	RBC Capital Markets Deloitte DLA Piper McDermott Will & Emery McguireWoods LLP UMB Bank WindsorMeade

Restructuring of Clare Oaks	RBC Capital Markets Alvarez and Marsal Clare Oaks DLA Piper Duane Morris LLP MB Financial Bank; Sovereign Bank Mintz Levin Cohn Ferris Glovsky and Popeo PC Ungaretti & Harris Wells Fargo Bank, NA Ziegler Securities
Out-of-Court Restructuring of Russound FMP, Inc.	Capstone Partners LLC Russound FMP
Liquidation and closure of Max Rave LLC	BCBG Max Azria Group, Inc Solution Trust Venable LLP
Sale of Annie Sez and Mandee to Large Canadian Retailer	Lowenstein Sandler, LLP Big M, Inc. (dba Mandee, Annie Sez and Afaze) GRL Capital Advisors PwC Salus Capital Troutman Sanders YM Inc.
Turnaround of Southlake Village	Drever Capital

6. DEAL FINANCING OF THE YEAR

Debt Financing Deal of the Year

WINNER

Debt Financing of Cotton Holdings, Inc.	SSG Capital Advisors, LLC Alostar Cotton Holdings, Inc. King & Spalding Paul Hastings
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FINALISTS

Debt Financing of DG3 Holdings, LLC	SSG Capital Advisors, LLC DG3 Holdings LLC Gibbons P.C. Goldberg Kohn LTD
Refinancing of M. Luis Construction	Executive Sounding Board Associates Inc. M. Luis Construction Co., Inc. Eagle Bank Michael Lichtenstein, Marty Schaffer, Sandy Baron
\$745 million Exit Financing of Ahern Rentals	The Seaport Group Ahern Rentals CRG Partners Group, LLC Gordon Silver Oppenheimer & Co. Piercy Bowler Taylor & Kern Stoel Rives LLP

Equity Financing Deal of the Year

WINNER

Financing of Friedrich Air Conditioning Co., Ltd. By Corinthian Capital Group	Capstone Partners LLC BMC SmartRoom Corinthian Capital Group Friedrich Air Conditioning Co. Kayne Anderson Mintz Levin Regions Bank RSM McGladrey
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FINALISTS

Financing of Tricore, Inc. by High Road Capital Partners' portfolio company, Dowden Medical Communications Group (DMCG)	Capstone Partners LLC Ballard Spahr Fifth-Third Bank Grant Thornton LLP High Road Capital Partners Merrill Datasite Thompson Hine LLP Tricore, Inc. Wilkin & Guttenplan, P.C.
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Equity Investment in SumUp
from Groupon, American
Express and BBVA

Financial Technology Partners
American Express
BBVA
Groupon
Sumup

Acquisition of Karo Film by
Patton Media Group and Baring
Vostok, UFG and the Russian
Direct Investment Fund

Redwood Capital Group
Akin Group
Baker Botts
Baring Vostok Capital Partners
Chase Mellen Law Office
Dechert LLP
Deloitte & Touche
Karo Film
KPMG
Patton Media Group
Russian Direct Investment Fund
UFG Private Equity

Sanchez Energy Corporation
Convertible Preferred Stock
Offering

RBC Capital Markets

Equity Investment in Actient
Pharmaceuticals by GTCR

GTCR
Auxlium Pharmaceuticals
GE
Kirkland & Ellis
LEK
Morgan Stanley
PwC

Private Equity Financing of
Mobileye, N.V.

Morrison & Foerster LLP
Enterprise Holdings, Inc.
Goldman, Sachs & Co.
Goodwin Proctor LLP
Greenberg Traurig, LLP
Hong Kong Sailing Capital International Limited
Mobileye, N.V.
Morgan Stanley
NautaDutilh New York P.C.
O'Melveny & Myers LLP
Stibbe
Van Campen Liem Attorneys At Law
Van Campen Liem Tax Advisors
Wellington Investment Management

Fox Factory Holding Corp. Initial
Public Offering

Robert W. Baird & Co
Fox Factory Holding Corp.
The Compass Group

7. M&A PROFESSIONAL OF THE YEAR

M&A Dealmaker of the Year

WINNER

Jim Bunn, Managing Director and Co-Head of Technology Services Investment Banking Group,
Raymond James

FINALISTS

Robert Ciardi, Managing Partner, Provident Healthcare Partners

Sunny Khorana, Partner, Fifth Street Management LLC

Frank A. McGrew IV, Managing Director, Raymond James

Steve McLaughlin, Managing Partners, Financial Technology Partners

Louis Mitchell, Managing Director - Investment Banking, Mesirow Financial

George W. Thacker III, Managing Director, CSG Partners

Carsten Thoma, President and Co-Founder, hybris AG

J. Scott Victor, Managing Director, SSG Capital Advisors, LLC

Legal Advisor of the Year

WINNER

Robert S. Townsend, Partner, Morrison & Foerster LLP

FINALISTS

David Carpenter, Partner, Mayer Brown LLP

Andrew M. Lohmann, Partner, Hirschler Fleischer

Craig Sklar, Partner/Co-Head Business Transactions Group, Seward & Kissel LLP

Andrew Gerlach, Partner, Sullivan & Cromwell

Krishna Veeraraghavan, Partner, Sullivan & Cromwell

Service Provider of the Year

WINNER

Ron Chopoorian, Deals Partner and Divestitures Services Leader, PwC

FINALISTS

Tom Herd, Managing Partner, North America Mergers & Acquisitions Practice, Accenture

Laura Miles, Partner, Bain & Company

Chuck Moritt, Global M&A Consultant, Mercer

8. M&A PRODUCT/SERVICE OF THE YEAR

WINNER

AIG, Representations & Warranties Insurance (RWI)

FINALISTS

AppFolio, SecureDocs Virtual Data Room

Tasman Consulting, Inc., Integrating Human Capital during Technology Acquisitions

Merrill DataSite

Pitchbook Data, Inc.

DTZ, Real Estate Services

West Monroe Partners, Carve-out Services

9. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

WINNER

CSG Partners

FINALISTS

CHILDS Advisory Partners

Gordian Group, LLC

Harbor View Advisors

Janes Capital Partners

Metronome Partners, LLC

Provident Healthcare Partners, LLC

SSG Capital Advisors, LLC

Variant Capital Advisors LLC

Private Equity Firm of the Year

WINNER

Catterton Partners

FINALISTS

Huron Capital Partners

Madison Parker Capital

GTCR

Law Firm of the Year

WINNER

Hirschler Fleischer

FINALISTS

Goodwin Procter LLP

Morrison & Foerster LLP

Seward & Kissel LLP

Duane Morris

Wachtell, Lipton, Rosen & Katz

Investment Banking Firm of the Year

WINNER

Raymond James

FINALISTS

Financial Technology Partners

Greene Holcomb Fisher

Headwaters MB

Harris Williams

Imperial Capital

Lender Firm of the Year

WINNER

Fifth Street Management LLC

FINALISTS

Babson Capital Management

Golub Capital

Monroe Capital LLC

NXT Capital

Madison Capital Funding LLC

M&A Consulting Firm of the Year**WINNER**

Generational Equity

FINALISTS

L.E.K. Consulting LLC

PwC

Riveron Consulting

Valuation Firm of the Year**WINNER**

Murray, Devine & Company, Inc.

FINALISTS

Generational Equity

Valuation Research Corporation

Liquidity Services Inc.

Empire Valuation

Hilco

10. SECTOR DEAL OF THE YEAR AWARDS

Healthcare/Life Sciences (Over \$500mm)

WINNER

Sale of Actient Pharmaceuticals to Auxilium Pharmaceuticals	GTCR Auxilium Pharmaceuticals GE Jefferies Kirkland & Ellis LEK Morgan Stanley PwC
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FINALISTS

\$4.42 Billion Acquisition of HealthCare Partners Holdings, LLC by DaVita Inc.	Morrison & Foerster LLP DaVita, Inc. HealthCare Partners Holdings JP Morgan Securities LLC Munger Tolles & Olson LLP Nossaman LLP Sheppard Mullin Richter & Hampton LLP Sidley Austin LLP
Acquisition of Pfizer's infant nutrition business by Nestlé	Mayer Brown LLP Nestlé Pfizer Rothschild Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of West Penn Allegheny Health System by Highmark	Grant Thornton LLP Buchanan Ingersoll & Rooney, PC DLA Piper Hammond Hanlon Camp LLC Highmark Inc. Houlihan Lokey West Penn Allegheny Health system

Healthcare/Life Sciences (Over \$100mm to \$500mm)

WINNER

Marlin & Associates advised Bain Capital Ventures on the merger of its portfolio company ABILITY Network Inc. with IVANS	Marlin & Associates Ivans
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FINALISTS

Acquisition of Acurian by
Pharmaceutical Product
Development, LLC (PPD)

Signal Hill
Acurian
Fesnak & Associates
Intralinks
Latham & Watkins, LLC
Morgan, Lewis & Bockius
PPD
PwC

Acquisition of AndersonBrecon
by Packaging Coordinator, Inc.,
a majority-owned portfolio
company of Frazier Healthcare

Goodwin Procter LLP
Alvarez & Marsal
Amerisource Bergen Corporation
Deutsche Bank USA
Merrill DataSite
Morgan, Lewis & Bockius LLP
Packaging Coordinators, Inc.

Acquisition of TechHealth, Inc.
by One Call Care Management

TM Capital
Alston & Bird
Intralinks
Jefferies LLC
Kpmg LLP
Latham & Watkins LLP
Odyssey Investment Partners
One Call Care Management
Pender Newkirk & Company LLP
SunTrust Robinson Humphrey, Inc.
TechHealth, Inc.

Acquisition of Atlantis
Healthcare Group Puerto Rico,
Inc. (Atlantis) by American
Alliance Dialysis Holdings, LLC
(AAD)

Provident Healthcare Partners, LLC
American Alliance Dialysis
Atlantis Healthcare Group
Ernst and Young
Kirkland and Ellis
Patton Boggs

Recapitalization of Hospice
Advantage Inc.

Provident Healthcare Partners, LLC
Empire Value Advisors
Hospice Advantage, Inc.
Kirkland & Ellis LLP
Sentinel Capital Partners, LLC

Healthcare/Life Sciences (Over \$50mm to \$100mm)

WINNER

Resolute Anesthesia and Pain Solutions, LLC formed by a Recapitalization Sponsored by Goldman Sachs & Co. ("Resolute")

Cross Keys Capital, LLC
Broad Anesthesia Associates, LLC
Broad Anesthesia Mgmt. Co.
Broad Midwest Anesthesia, LLC
Crowe Horwath, LLP
Epstein Becker & Green, P.C
FTI Consulting
Goldman Sachs & Co.
Greenberg Traurig, LLP
Horizon Advisors
Latham & Watkins, LLP
McDermott, Will & Emery LLP
Menkhaus & Moore, P.L.
Mid-Florida Anesthesia Associates, Inc.
Regions Bank
Rosen Seymour Shapps Marin & Co. LLP

FINALISTS

Strategic Investment in California Forensic Medical Group, Inc. by H.I.G. Capital Partners

Provident Healthcare Partners, LLC
Andrews Kurth LLP
California Forensic Medical Group, Inc.
H.I.G. Capital
KPMG International
Patane & Gumberg

Sale of Liquent Inc. to PAREXEL International Corporation

Schulte Roth & Zabel
Marlin Equity Partners LLC
PAREXEL International Corp.

Acquisition of Health Essentials by SV Life Sciences and Bessemer Venture Partners

The Courtney Group
SV Life Sciences
Bessemer Venture Partners
Goodwin Procter
PwC
R&C Healthcare Solutions
Health Essentials
Rutan & Tucker

Acquisition of National Pain Institute (NPI) by Prospira PainCare

Provident Healthcare Partners, LLC
Alvarez & Marsal, LLC
McDermott Will & Emery LLP
Morgan, Lewis & Bockius LLP
National Pain Institute
Prospira PainCare

Healthcare/Life Sciences (Between \$10mm to \$50mm)

WINNER

OxOnc Co-Development
Agreement with Pfizer, Inc.

Foley & Lardner LLP
EisnerAmper
MTS Advisors
Orbimed Advisors
OxOnc Development LP
Stuarts Walker Hersant
Wilmer Hale

FINALISTS

Acquisition of Southern
Maryland Hospital Center by
MedStar

SC&H Capital
Hammon Hanlon Camp LLC (H2C)
i3 Healthcare Consulting, LLC
MedStar Health
SC&H Group
Southern Maryland Hospital Center
Venable

Acquisition and Majority
recapitalization of Invo
HealthCare Associates, Inc. by
Post Capital Partners

Capstone Partners LLC
Post Capital Partners
Crowe Horwath
Giordano, Halleran & Ciesla
Invo HealthCare Associates, Inc
Susque-hanna Bank
Winston & Strawn

Acquisition of Eclipse
Therapeutics by Bionomics Ltd.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Agiletic Law Group, P.C.
Aquila Partners, L.P.
Bionomics Limited
DLA Piper
Eclipse Therapeutics, Inc.
Johnson Winter & Slattery
Morrison & Foerster LLP

Sale of Cylex Inc. to ViraCor-IBT
Laboratories, Inc.

Cooley LLP
SSG Capital Advisors, LLC
Ashby & Geddes, PA
Cylex, Inc.
Edwards Wildman Palmer LLP
Hogan Lovells
Viracor-IBT Laboratories

Acquisition of Longhorn Health
Solutions by Satori Capital

Alliance Capital Corporation
Brookside Mezzanine Fund II, L.P. Partners
Credit Suisse, AG
Figer & Company
Firmex
Longhorn Healthcare Solutions
McGladdery, LLP
Munsch Hard Kopf & Harr, P.C.
Patton Boggs, LLP
Satori Capital

Divestiture of Champion
(Invacare subsidiary) to LLC

SunTrust Robinson Humphrey
Calfee, Halter & Griswold
Intralinks
Invacare Corporation
KPMG
Levine Leichtman Capital Partners
Willis North America

Industrial Manufacturing/Distribution (Over \$100mm)

WINNER

Restructuring of Elyria Foundry

Gordian Group
Akin Gump
Cerberus Business Finance
Finn Dixon and Herling
Schulte Roth
Taft Stettinius & Hollister
Wayzata Investment Partners

FINALISTS

Acquisition of Agrifos Fertilizer
by Rentech Nitrogen Partners

Seward & Kissel, LLP
Agrifos Holdings Inc.
BMO Capital Markets
GE Capital
Imperial Capital
Latham & Watkins LLP
Macquarie Capital (USA) Inc.
PwC
Rentech Nitrogen Partners, L.P.

Sale of Ropak Packaging to
BWAY Corporation by LINPAC

McKenna Long & Aldridge LLP
BWAY Corporation
Latham & Watkins
LINPAC Group
Rothschild Inc.

Acquisition of PPC Broadband by
Belden

Raymond James
Baker & McKenzie
Belden Inc.
Ernst & Young LLP
John Mezzalingua Associates
Lewis, Rice & Fingersh
Merrill DataSite
PPC

Acquisition of Coperion Capital GmbH by Hillenbrand

P&M Corporate Finance
DC Advisory
Deutsche Betaili-gungs AG
Ernst & Young LLP
Helbling Business Advisors
Hillenbrand, Inc.
Intralinks
JP Morgan
Linklaters
Skadden, Arps, Slate, Meagher & Flom LLP

Sale of Wausau Paper Corp.'s ("Wausau") to Expera Specialty Solutions, LLC ("Expera Specialty Solutions")

Mesirow Financial
Ernst & Young LLP
KPS Capital Partners
Paul, Weiss, Rifkind, Wharton & Garrison
Ruder Ware
Wausau Paper Corp.

Acquisition of Stock Building Supply by The Gores Group

The Gores Group
Bank of America
Barclays
Hunton & Williams
Merrill
PwC
Skadden Arps Slate Meagher & Flom
UBS
Wells Fargo
Wolseley plc

Acquisition of Aero Precision Industries by Greenwich AeroGroup

Janes Capital Partners
Aero Precision Industries
Berkley Capital
Comerica Bank
Dermond Holdings
Foley & Lardner
Greenwich AeroGroup
ICF SH&E
Merrill Corp
Pillsbury Winthrop

Industrial Manufacturing/Distribution (UP TO \$100MM)

WINNER

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.
HD Supply
King & Spalding
Milam & Assoc.
PrayWalker
Water Products, Inc.

FINALISTS

Sale of Brenner Aerostructures to The Atlas Group	SSG Capital Advisors, LLC Brenner Aerostructures LLC Cooper Levenson April Niedelman & Wagenheim, P.A. Dechert LLP Grant Thornton KPMG The Atlas Group
Acquisition of Stuart Manufacturing, Inc. by DCX Chol Enterprises, Inc.	Lake Pointe Partners, LLC DCX Chol Enterprises, Inc Fifth Third Bank Stuart Manufacturing, Inc.
Out-of-Court Restructuring of Russound FMP, Inc.	Capstone Partners LLC Russound FMP
Sale of PLAYTIME to Geneva Glen Capital	Headwaters MB Geneva Glen Capital Karsh & Co Playtime Polsinelli
Acquisition of High Pressure Equipment Company by Wasserstein & Co.	Janney Montgomery Scott AMR International Audax Partners Donnelley Grant Thornton LLP High Pressure Equipment Co. Knox McLaughlin Gornall & Sennett, P.C. Madison Capital Skadden, Arps, Slate, Meagher & Flom LLP Wasserstein & Co
Sale of North American Bus Industries Inc. to New Flyer Industries Inc.	Schulte Roth & Zabel BMO Capital Markets Corp. Cerberus Capital Management LP New Flyer Industries Inc. Torys LLP
Acquisition of Tenere Inc. via Special Purpose Vehicle affiliated with The Watermill Group	Goodwin Procter LLP Cole Taylor Greystone Strategies Ice Miller LLP Kahn, Litwin, Renza & Co. Medley Capital Phoenix Management Services SSG Capital The Watermill Group Western Reserve

Financial Services Deal of the Year (Over \$200mm)

WINNER

Acquisition of Digital Risk by
Mphasis

Choate Hall & Stewart
Aventus Capital
Century Capital Partners
Digital Risk
Goodwin Procter
Katz, Teller, Brant & Hild
Mphasis
Portico Capital Securities

FINALISTS

Acquisition of Online Resources
(NasdaqGS: ORCC) by ACI
Worldwide (NasdaqGS: ACIW)

Raymond James
ACI Worldwide
Intralinks
Jones Day
Morris, Manning & Martin, LLP
Online Resources
Suntrust Robinson Humphrey
Wells Fargo Securities

Acquisition of FleetOne by
WrightExpress

Financial Technology Partners
Fleetone
Wright Express

Section 363 bankruptcy sale of
Residential Capital, LLC
substantially all operating and
mortgage assets

Morrison & Foerster LLP
Brown Rudnick LLP
Centerview Partners
FTI Consulting
Mayer Brown LLP
Morrison Cohen LLP
Munger, Tolles & Olson LLP
ResCap
Sidley Austin LLP

Acquisition of stake in Nephila
Capital by KKR

Seward & Kissel, LLP
Clifford Chance LLP
Conyers Dill & Pearman
Evercore
Gleacher
KKR
Man Group
Nephila Capital
Simpson Thacher & Bartlett LLP

Financial Services Deal of the Year (UP TO \$200mm)

WINNER

Acquisition of Kansas City Board of Trade by CME Group Inc.	George K. Baum Capital Advisors, Inc. CME Group Inc. Husch Blackwell LLP Kansas City Board of Trade Merrill DataSite Skadden, Arps, Slate, Meagher & Flom LLP
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FINALISTS

Acquisition of Stamp Farms	O'Keefe Boersen Farms AG, LLC VARIOUS Varnum
Sale of CR Software to FICO	Headwaters MB CR Software Deloitte Faegre Baker Daniels FICO
Acquisition of Thomson Reuters Investor Relations, Public Relations and Multimedia Solutions Businesses by NASDAQ OMX	FTI Consulting, Inc. Bank of America Merrill Lynch Barclays Jones Day NASDAQ OMX Shearman & Sterling LLP Thomson Reuters
Acquisition of XSP by SunGuard	Marlin & Associates
Acquisition of Thomson Reuters Property Tax Services by Ryan, LLC	MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper Ryan LLC Thomson Reuters
Acquisition of ProPay by TSYS	Financial Technology Partners ProPay TSYS
Acquisition of Multi Service Corporation by World Fuel Services Corporation	Raymond James Chadbourne & Parke Deloitte & Touche Financial Technology Partners Finch & Campell Grant Thornton IntraLinks Multi Service Corp Willis Mergers & Acquisitions Group World Fuel Services (NYSE:INT)

Professional Services (B-to-B) (Over \$100mm)

WINNER

Chapter 11 Reorganization of Ahern Rentals	DLA Piper Ahern Rentals Bank of America Bracewell & Giuliani Covington & Burling LLP CRG Partners Group, LLC Del Mar Asset Management, LP FTI Consulting, Inc. GE Goldman Sachs Asset Management Gordon Silver Incline, LLC Kaye Scholer Liberty Harbor Milbank, Tweed, Hadley & McCloy LLP Nomura Corporate Research and Asset Management Inc Oppenheimer & Co. Piercy Bowler Taylor & Kern Platinum Equity Stoel Rives LLP The Seaport Group Wells Fargo Willkie Farr & Gallagher LLP
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FINALISTS

Acquisition of FleetOne by WrightExpress	Financial Technology Partners Fleetone Wright Express
Acquisition of American Fast Freight by The Jordan Company	Raymond James & Associates, Inc.
Acquisition of Thomson Reuters Property Tax Services by Ryan, LLC	MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper Ryan LLC Thomson Reuters
Acquisition of ProPay by TSYS	Financial Technology Partners ProPay TSYS
Sale of Venyu to EATEL	Madison Parker Capital Deerpath Capital Dickstein Shapiro Eatel Gladstone Investment Corporation JPMorgan Merrill P&N

Acquisition of Stock Building
Supply by The Gores Group

The Gores Group
Bank of America
Barclays
Hunton & Williams
Merrill
PwC
Skadden Arps Slate Meagher & Flom
UBS
Wells Fargo
Wolseley plc

Professional Services (B-to-B) (UP TO \$100mm)

WINNER

Acquisition of Zephyr
Associates, Inc. ("Zephyr") by
Informa Investment Solutions
("IIS")

Financial Technology Partners
Informa
Zepher

FINALISTS

Majority Investment from
Insight Venture Partners to SR
Labs

Marlin & Associates
Insight Venture Partners
SR Labs

Merger of Reznick Group and
J.H. Cohn

McKenna Long & Aldridge LLP

Acquisition of SOS Staffing, Inc.
by Elwood Staffing

Hire Calling Holding Company
Bank of the West
Blue & Co., LLC
CHILDS Advisory Partners
Crowe Horwath
Dunn Carney
Elwood Staffing
Firmex
Ice Miller
KPMG
Lockton Companies, LLC
PNC Bank

Acquisition of Miner Holding
Company by CI Capital Partners

TM Capital
Celerant Consulting
CI Capital
Ernst & Young
General Catalyst Partners
Jefferson Bank
Merrill Corp
Miner Holding Company
Paul Weiss
Prospect Capital
PwC
Strasburger Price Oppenheimer Blend
Total Fleet Solutions

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.
HD Supply
King & Spalding
Milam & Assoc.
PrayWalker
Water Products, Inc.

Acquisition of Tricore, Inc. by High Road Capital Partners' portfolio company, Dowden Medical Communications Group (DMCG)

Capstone Partners LLC
Ballard Spahr
Fifth-Third Bank
Grant Thornton LLP
High Road Capital Partners
Merrill Datasite
Thompson Hine LLP
Tricore, Inc.
Wilkin & Guttenplan, P.C.

Sale of Rokkan Media LLC to Publicis Groupe

DeSilva & Phillips LLC
Frankfurt Kurnit Klein & Selz PC
Publicis Groupe S.A.
Rokkan Media LLC

Technology, Media, Telecom (Over \$500mm)

WINNER

Acquisition of Wave Broadband by Oak Hill Capital Partners and GI Partners

Waller Capital Partners, LLC
Dow Lohnes
Merrill Data Site
RBC Capital Markets

FINALISTS

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel

Morrison & Foerster LLP
Shearman & Sterling, LLP
Bank of America Merrill Lynch
Bank of Tokyo-Mitsubishi UFJ Ltd.
Deutsche Bank Ltd.
Goldman Sachs
Mizuho Corporate Bank Ltd.
Mizuho Securities Co. Ltd.
Raine
Skadden, Arps, Slate, Meagher & Flom LLP
SoftBank
Sprint Nextel Corp.
Sumitomo Mitsui Banking Corp.
UBS Investment Bank

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP
Boies, Schiller & Flexner LLP
FOX Sports Media Group
Hogan Lovells
Jenner & Block
News Corporation
PwC
Skadden, Arps, Slate, Meagher & Flom LLP
Yankee Global Enterprises LLC

Acquisition of hybris by SAP

Seward & Kissel
Bentley Associates
Credit Suisse
Deutsche Bank
HGGC
hybris AG
Jones Day
SAP
Wilson Sonsini

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.
Bank Consortium
Credit Suisse (USA) Inc.
Davis Henderson
Deloitte
Harland Clarke Corporation
Intralinks
KPMG
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Stikeman Elliott LLP

Acquisition of BrightPoint by Ingram Micro

The Blackstone Group
Blank Rome
BrightPoint
Davis Polk & Wardwell
Ingram Micro
Morgan Stanley

Technology, Media, Telecom (Over \$100mm to \$500mm)

WINNER

Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund

Redwood Capital Group
Akin Group
Baker Botts
Baring Vostok Capital Partners
Chase Mellen Law Office
Dechert LLP
Deloitte & Touche
Karo Film
KPMG
Patton Media Group
Russian Direct Investment Fund
UFG Private Equity

FINALISTS

Acquisition of CyOptics by Avago	Raymond James Avago Technologies Latham & Watkins LLP
Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTF)	Capstone Partners LLC DLA Piper ecoATM Grant Thornton Morgan Stanley Outerwall Inc. Perkins Coie PwC
Restructuring of Conexant Systems, Inc.	The Blackstone Group Akin Gump Alvarez and Marsal August Capital Conexant Systems, Inc Golden Gate Capital Kirkland & Ellis LLP Soros Fund Management
Acquisition of N-able Technologies, Inc. by Solarwinds, Inc.	Raymond James Atlas Technology Group N-able Technologies Solarwinds, Inc.
Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc.	Greenberg Traurig
Sale of Insight Venture Partners' significant minority interest in trivago GmbH to Expedia Inc.	Goodwin Procter LLP Insight Venture Partners Noerr LLP
Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners	Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy

Technology, Media, Telecom (Between \$10mm and \$100mm)

WINNER

Acquisition of Cooking.com by Target Corporation	Headwaters MB BIA Digital Partners Cooking.com DLA Piper LLP Faegre Baker Daniels KPMG Target
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FINALISTS

Sale of Comverse Inc.'s stake in Starhome to Fortissimo Capital	Curtis, Mallet-Prevost, Colt & Mosle LLP Azini Capital Partners LLP Bank Hapoalim B.M. Barclays Capital Fortissimo Capital Fund Gemini Israel Ventures Gornitzky & Co. Mayer, Brown International LLP Naschitz, Brandes & Co.
Sale of Evolution Robotics to iRobot Corporation	Robert W. Baird & Co
Acquisition of Technical Innovation, LLC by MSouth Equity Partners	SunTrust Robinson Humphrey Alston & Bird Bain & Company MSouth Equity Partners Navigation Capital New Canaan Funding PwC Regions Bank RR Donnelley Technical Innovation Womble Carlyle Sandridge & Rice
Sale of CR Software to FICO	Headwaters MB CR Software Deloitte Faegre Baker Daniels FICO
Sale of Trans National Communications International, Inc. to Blue Casa Telephone, LLC	Phoenix Capital Resources Bingham McCutchen, LLP Blue Casa Telephone, LLC Capstone Vrooms Carl Marks CohnReznick Garrison Investment Group, L.P HNB Capital, LLC Miles & Stockbridge, PC Phoenix Capital Resources RBS Citizens Baml ,NA The Staten Group Trans National Communications International, Inc.
Acquisition of ACT! and Saleslogix Assets from Sage Group PLC by Swiftpage	St Charles Capital Accel-KKR Bryan Cave EKSH KPMG Moss Adams Sage Group PLC Silicon Valley Bank Skadden, Arps, Slate, Meagher & Flom LLP Swiftpage

Acquisition of Knovel Corp. by
Reed Elsevier

Marlin & Associates
Reed Elsevier
Knovel

Energy

WINNER

\$1.5 billion acquisition of CH
Energy Group Inc. by Fortis Inc.

White & Case LLP

FINALISTS

Acquisition of IBI, LLC by Global
Power Equipment Group Inc.

TM Capital
Ernst & Young
Global Power Equipment Group, Inc.
Grant, Konvalinka & Harrison
IBI LLC
Merrill Corp
Thompson Hine LLP

Acquisition of Hetsco by Global
Power Equipment Group

St. Charles Capital
Bartlit Beck Herman Palenchar & Scott LLP
Ernst & Young
Global Power Equipment Group
Platte River Equity
Thompson Hine
TM Capital

Minority Sale of Martin Resource
Management Corporation to
Employee Stock Ownership
Trust

CSG Partners
Greenberg Traurig LLP
Katten Muchin Rosenmann LLP
Martin Resource Management Corporation
Stout Risius Ross
Wilmington Trust, as ESOP Trustee

Acquisition of a 40% interest in
Pioneer Natural Resources
Company by Sinochem
Petroleum USA LLC

Mayer Brown LLP
Pioneer Natural Resources Co.
Sinochem Petroleum USA LLC
Tudor, Pickering, Holt & Co.
Vinson & Elkins

Industrial Goods and Basic Resources

WINNER

Acquisition of Agrifos Fertilizer
by Rentech Nitrogen Partners

Seward & Kissel, LLP
Agrifos Holdings Inc.
BMO Capital Markets
GE Capital
Imperial Capital
Latham & Watkins LLP
Macquarie Capital (USA) Inc.
PwC
Rentech Nitrogen Partners, L.P.

FINALISTS

Acquisition of Stock Building
Supply by The Gores Group

The Gores Group
Bank of America
Barclays
Hunton & Williams
Merrill
PwC
Skadden Arps Slate Meagher & Flom
UBS
Wells Fargo
Wolseley plc

Acquisition of the Assets of High
Country Chemical Supplies by
Western Paper Distributors

SDR Ventures, Inc
High Country Chemical Supplies, Inc.
McGloin, Davenport, Severson & Snow P.C.
Minor & Brown PC
Western Paper Distributors, Inc

Acquisition of Water Products,
Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.
HD Supply
King & Spalding
Milam & Assoc.
PrayWalker
Water Products, Inc.

Acquisition of Brazil-based
Macom Industria by Hoshizaki
America

Redwood Capital Group, LLC
Acos Macom Indústria e Comércio, Ltda
Excelia Gestão e Negócios
Habif Arogeti and Wynne LLP
Hoshizaki America, Inc.
Peixoto e Cury Advogados
Veirano Advogados

Acquisition of High Pressure
Equipment Company by
Wasserstein & Co.

Janney Montgomery Scott
AMR International
Audax Partners
Donnelley
Grant Thornton LLP
High Pressure Equipment Co.
Knox McLaughlin Gornall & Sennett, P.C.
Madison Capital
Skadden, Arps, Slate, Meagher & Flom LLP
Wasserstein & Co

Acquisition of Dynapower
Company LLC by Pfingsten
Partners LLC

Jordan, Knauff & Company
BDO USA
Dynapower Company LLC
Hertz Schram PC
Magna Principals LLC
Paul Hastings LLP
Pfingsten Partners LLC

Chapter 11 Reorganization of
Ahern Rentals

DLA Piper
Ahern Rentals
Bank of America
Bracewell & Giuliani
Covington & Burling LLP
CRG Partners Group, LLC
Del Mar Asset Management, LP
FTI Consulting, Inc.
GE
Goldman Sachs Asset Management
Gordon Silver
Incline, LLC
Kaye Scholer
Liberty Harbor
Milbank, Tweed, Hadley & McCloy LLP
Nomura Corporate Research and Asset Management Inc
Oppenheimer & Co.
Piercy Bowler Taylor & Kern
Platinum Equity
Stoel Rives LLP
The Seaport Group
Wells Fargo
Willkie Farr & Gallagher LLP

Consumer and Retail Products (Over \$100mm)

WINNER

Acquisition of Skippy Peanut
Butter by Hormel Food

Faegre Baker Daniels LLP
Barclays
Cravath, Swaine & Moore LLP
Hormel Foods Corporation
Lazard Freres & Co. LLC
Merrill Corporation
PwC
Unilever, united states

FINALISTS

Sale of certain gravure printing assets by ASG to Amcor Limited	Pillsbury Winthrop Shaw Pittman LLP AGI Global Holdings Cooperatief (International) Amcor Limited Atlas AGI Holdings LLC (US) Davies Ward Phillips & Vineberg LLP PwC
Acquisition of Capital Vision Services, LLC (dba MyEyeDr) by Monitor Clipper Partners, LLC	Metronome Partners, LLC Capital Vision Services, LLC (dba MyEyeDr) Monitor Clipper Partners, LLC
Sale of CorePower Yoga	Greene Holcomb Fisher Alvarez & Marsal Amzak Capital Management Catterton Partners Core Power Yoga DLA Piper LLP Ernst & Young LLP Kirkland & Ellis Merrill DataSite Robert W. Baird
Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc.	Kramer Levin Naftalis & Frankel LLP APCO Holdings CIVC Partners GWC Investments LLC JP Morgan Chase Bank, NA Stone Point Capital LLC William Blair & Co.
Financial Restructuring of Orchard Supply Hardware	DLA Piper Cortland Products Dechert LLP FTI Consulting, Inc. Goldman, Sachs & Co. Hunton & Williams LLP Lowe's Home Improvement Stores Moelis & Co. LLC Orchard Supply Hardware Stores Riemer & Braunstein Wells Fargo Zolfo Cooper
Restructuring of DirectBuy Holdings, Inc.	Carl Marks Advisory Group LLC Bayside Capital, Inc. Greenberg Traurig, LLP JP Morgan Chase Rothschild, Inc. The Keystone Group Trivest Partners, L.P. Weil Gotshal & Manges LLP

Acquisition of the North American distribution business of Barnes Group, Inc. by MSC Industrial Direct

Curtis, Mallet-Prevost, Colt & Mosle LLP
Baker & McKenzie
Barnes Group Inc.
Ernst & Young
Goldman Sachs
Intralinks, Inc.
Jackson Lewis
JPMorgan Chase Bank, N.A
McDermott Will & Emery LLP
MSC Industrial Direct Co., Inc.
PwC
Robert W. Baird & Co. Incorporated
Tian Yuan Law Firm

Consumer and Retail Products (UP TO \$100mm)

WINNER

Sale of Annie Sez and Mandee to Large Canadian Retailer

Lowenstein Sandler, LLP
Big M, Inc. (dba Mandee, Annie Sez and Afaze)
GRL Capital Advisors
PwC
Salus Capital
Troutman Sanders
YM Inc.

FINALISTS

Acquisition of Zateca Foods and Greeley Trading Company by Teasdale Quality Foods

JD Ford & Company
Kendall, Koenig & Oelsner PC
Teasdale Quality Foods

Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Corporate Solutions
Grindstone Partners, LLC
IDEAg Group, LLC
Patterson Belknap Webb & Tyler LLP

Liquidation and closure of Max Rave LLC

BCBG Max Azria Group, Inc
Solution Trust
Venable LLP

Acquisition of Andrew & Everett / Ry-Con Specialty Foods by PANOS Brands LLC / High Road Capital Partners

CSG Partners
Andrew & Everett
High Road Capital Partners
Jones Day LLP
PANOS Brands
Rhoads – Sinon LLP
Ry-Con Specialty Foods

Growth Equity Investment in PizzaRev by Buffalo Wild Wings

GulfStar Group
Buffalo Wild Wings
GulfStar Group
Kaplan, Strangis, Kaplan
Monroe, Moxness & Berg
PizzaRev

Acquisition of Friedrich Air
Conditioning Co., Ltd. By
Corinthian Capital

Capstone Partners LLC
BMC SmartRoom
Corinthian Capital Group
Friedrich Air Conditioning Co.
Kayne Anderson
Mintz Levin
Regions Bank
RSM McGladrey

Sale of 50% Stake of Dave's
Killer Bread to The Goode
Partners LLC

Cascadia Capital
Meriwether Group

Real Estate

WINNER

Sale of LNR Property to
Starwood Property Trust and
Starwood Capital Group

Schulte Roth & Zabel LLP

FINALISTS

363 Sale of Wisp Resort to EPR
Properties and and National
Land Partners

SSG Capital Advisors, LLC
Cole Schotz Meisel Forman & Leonard P.A.
Dinsmore & Shohl LLP
EPR Propertiers
Foley & Lardner LLP
Invotex Group
Kramon & Graham, P.A.
National Land Partners
Rosenberg Martin Greenberg
Shapiro Sher Guinot & Sandler
Stinson Morrison Hecker LLP
Wisp Resort
Yumkas Vidmar & Sweeney LLC

Sale of Hyatt Place Waikiki
Beach Hotel to Host Hotels &
Resorts

The Chartres Lodging Group, LLC
Bank of Hawaii
Host Hotels & Resorts
Kokua Hospitality
Latham Watkins
Paul Hastings

Joint \$16 Billion Acquisition of
Archstone by Equity Residential
and AvalonBay Communities

Morrison & Foerster LLP

Acquisition of the Radisson Plaza
Minneapolis by The Chartres
Lodging Group, LLC

The Chartres Lodging Group
Carlson Real Estate
Carlson Rezidor
Eastdil Secured
KKR
Paul Hastings
Wells Fargo Bank, NA

Acquisition of Stamp Farms O'Keefe
Boersen Farms AG, LLC
VARIOUS
Varnum

Turnaround of Southlake Village Drever Capital

Retail Manufacturing/Distribution

WINNER

Sale of Vitran Corporation Inc.'s
Supply Chain Operation Division
to Legacy Supply Chain, Inc. BB&T Capital Markets
IntraLinks
Key Bank
Legacy Supply Chain, Inc.
McMillan LLP
THL Credit Advisors LLC
Verrill Dana LLP
Vitran Corporation

FINALISTS

Acquisition of Skippy Peanut
Butter by Hormel Food Faegre Baker Daniels LLP
Barclays
Cravath, Swaine & Moore LLP
Hormel Foods Corporation
Lazard Freres & Co. LLC
Merrill Corporation
PwC
Unilever, United States

Acquisition of AndersonBrecon
by Packaging Coordinator, Inc.,
a majority-owned portfolio
company of Frazier Healthcare Goodwin Procter LLP
Alvarez & Marsal
Amerisource Bergen Corporation
Deutsche Bank USA
Merrill DataSite
Morgan, Lewis & Bockius LLP
Packaging Coordinators, Inc.

Sale of Mitten, Inc. to Ply Gem
(NYSE: PGEM) BB&T Capital Markets
Dechert LLP
Ernst & Young LLP
Graham Partners
Intralinks
KPMG, LLC
Mitten Inc.
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Ply Gem (NYSE: PGEM)

Sale of PLAYTIME to Geneva
Glen Capital Headwaters MB
Geneva Glen Capital
Karsh & Co
Playtime
Polsinelli

Merger of Visual Merchandising Inc. and Noa Visual Group

St. Charles Capital
Arcano Investment Banking
Blue Sage Capital
Graves Dougherty Hearon & Moody
Mayer Brown LLP
Miura Private Equity
Vectra Bank
Visual Merchadising Inc.

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC
BMC Smartroom
Engel & Reiman pc
Husch Blackwell LLP
Lopata, Flegel & Company
Marrs, Sevier & Company
Priority Plastics, Inc.
SAFFER Products, Inc.

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP
AGI Global Holdings Cooperatief (International)
Amcor Limited
Atlas AGI Holdings LLC (US)
Davies Ward Phillips & Vineberg LLP
PwC

Consumer Services

WINNER

Restructuring of American Suzuki Motor Corporation

FTI Consulting
Pachulski Stang Ziehl & Jones
Imperial Capital
Klee, Tuchin, Bogdanoff & Stern LLP
Nelson Mullins Riley & Scarborough LLP

FINALISTS

Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Corporate Solutions
Grindstone Partners, LLC
IDEAg Group, LLC
Patterson Belknap Webb & Tyler LLP

Acquisition of Dynamic Dental Partners by Huron Capital Partners

Huron Capital Partners
Alvarez & Marsal
Benesch Friedlander
Dynamic Dental Partners
Fifth Third Bank
Honigman Miller
Investor Group Services
KeyBanc Capital Markets
Marwood Group
Waller Lansden

<p>Acquisition of Carmel Car and Limousine Service by a Large Strategic Provider of Transit Services</p>	<p>Branford Castle, Inc. BDO Seidman, LLP Boies, Schiller & Flexner LLP Fifth Third Bank Houlihan, Lokey, Howard & Zukin, Inc. Intralinks, Inc. Peninsula Capital Partners Ronald Shapss Corporate Services, Inc.</p>
<p>Sale of CorePower Yoga</p>	<p>Greene Holcomb Fisher Alvarez & Marsal Amzak Capital Management Catterton Partners Core Power Yoga DLA Piper LLP Ernst & Young LLP Kirkland & Ellis Merrill DataSite Robert W. Baird</p>
<p>Sale of Insight Venture Partners' significant minority interest in trivago GmbH to Expedia Inc.</p>	<p>Goodwin Procter LLP Insight Venture Partners Noerr LLP</p>
<p>Acquisition of Albertsons, Acme, Jewel-Osco, Shaw's and related Osco and Sav-on in-store pharmacies by Cerberus Capital Management</p>	<p>Schulte Roth & Zabel LLP Barclays plc Cerberus Capital Management LP Davis Polk & Wardwell LLP Fried, Frank, Harris, Shriver & Jacobson LLP Goldman, Sachs & Co. Greenhill & Co. Kimco Realty Corp. Klaff Realty LP Lazard Lubert-Adler Partners LP Schottenstein Realty Co. SUPERVALU INC. Wachtell, Lipton, Rosen & Katz</p>
<p>Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc.</p>	<p>Kramer Levin Naftalis & Frankel LLP APCO Holdings CIVC Partners GWC Investments LLC JP Morgan Chase Bank, NA Stone Point Capital LLC William Blair & Co.</p>

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